

National Stock Exchange of India

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/51816	Date: March 30, 2022
Circular Ref. No: 37/2022	

All Members

Delisting offer under Tender Offer scheme of Universus Photo Imagings Limited - Issue Failure

This is in continuation to exchange circular ref no. 30/2022 (Download ref no. NSE/CMTR/51654) regarding Delisting offer under Tender Offer scheme of Universus Photo Imagings Limited dated March 17, 2022 made by Consolidated Photo & Finvest Limited (collectively to be referred as "Acquirers") for which the bidding period closed on March 29, 2022. Corporate Professionals Capital Private Limited, Manager to the issue along with the Acquirers has informed the delisting offer is deemed to have failed in the terms of Regulation 23 of the SEBI (Delisting of Equity Shares) Regulations.

The post offer public announcement in relation to the above shall be published by the Acquirers in accordance with the Delisting Regulations ("Post Offer PA") in the newspapers on March 31, 2022.

In view of failure of the Delisting Offer of Universus Photo Imagings Limited, all shares tendered in the Delisting Offer shall be returned/ released to the respective investors/ public shareholders by Clearing Corporation (NCL) on March 31, 2022 on best effort basis.

A copy of the letter dated March 30, 2022 from the Manager to the Issue and post offer public announcement submitted to the Exchange is provided for your information as **Annexure 1** and **Annexure 2** respectively.

All Market Participants, Trading Members and Custodians are requested to take note of the same.

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

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